



United Fund of Perry

P.O. Box 294
Perry, OK 73077

The United Fund of Perry is proud to announce the immediate opportunity for project specific grant funding. The funding is limited to \$5,000 per organization. The application should be for a specific project and not general operations of the organization. The project should target at least one of the United Fund impact areas of educational success, healthy living, and financial stability. In addition, the project should be completed by December 31, 2024.

If your organization wishes to participate, please provide the information requested on the enclosed application forms.

Participation Guidelines for *The United Fund of Perry, Inc.*

All entities desiring to participate in the United Fund Drive must agree to the "Agreement with Agencies" provision as expressed in Article XI of the by-laws of the United Fund of Perry, Inc. These terms are expressed as follows:

1. After being given full consideration and hearing, to accept the apportionment of funds made to it by the United Fund Board.
2. To maintain a responsible management, with a qualified board of directors or administrative committee which shall meet at least four times a year and a responsible local management.
3. To keep complete and regular books of accounts open to inspection by a representative of the United Fund. To submit to the organization such reasonable information concerning finances, programs, etc. and in such form as the Board of Directors may require.
4. To abide by the rule and regulations as promulgated by the Board of Directors of this organization.

United Fund of Perry Grant Application

Organization Name: _____

Mailing Address: _____

Contact Person: _____

Contact Phone Number: _____ Email address: _____

Amount Requested (Limited to \$5,000 per organization): \$ _____

President or Chairperson: _____

Vice-President or Chairperson: _____

Secretary: _____

Treasurer: _____

Other Board Members: _____

United Fund of Perry would like to include pictures of your organization to help promote and advertise. We require that you submit pictures of the completed project that we may use in brochures, newspaper articles, fliers, etc. By signing the line below, you are releasing the images to United Fund of Perry to use at the Board of Directors discretion.

Authorized Signature _____ Date: _____

1. Describe your organization's project. The application should be for a specific project and not general operations of the organization.
 - a. What will be done?
 - b. When will the project be completed (no later than December 31, 2024)? Where will the project take place?
 - c. Who will be the beneficiaries?
 - d. Outline your spending plan and **provide a quote or cost summary.**
2. What are the long term-term community impacts of your project? How does the project target educational success, healthy living, or financial stability?
3. Do you have any additional funds or organizations that will be participating in the project?
4. How many people in Noble County does your organization serve?

Please use additional pages if necessary.

United Fund of Perry Grant Application

FINANCIAL SUMMARY

Your agency may submit financial statements from your book keeping system or complete the following financial summary. This must include at least one full fiscal year.

Organization Name: _____ Fiscal Year: _____ to _____

REVENUE:

1. Contributions: _____
2. Special Events: _____
3. Legacies and Bequests: _____
4. Foundation Income: _____
5. Fees and Grants: _____
6. Membership Dues: _____
7. Program Fees: _____
8. Sales to Public: _____
9. United Fund of Perry, Inc.: _____
10. Other: Specify: _____

TOTAL INCOME

EXPENSES:

1. Salaries and Wages: _____
2. Occupancy: _____
3. Supplies: _____
4. Insurance: _____
5. Telephone and Utilities: _____
6. Other: Specify: _____

TOTAL EXPENSES

EXCESS/DEFECIT

Questions regarding this United Fund request may be directed to:

United Fund of Perry, Inc.
Angela Abney, Grant Chair
PO Box 294
Perry, OK 73077
580-572-8544

Please use additional pages if necessary.